# How to Donate



### General Process

- Step 1: Select your donation method—check, credit card, or wire transfer.
- Step 2: Follow the instructions below for your respective donation method.
- ▶ Step 3: After donating, please notify us about your donation via email (<u>latterdaysaints@mail.law.Harvard.edu</u>).
  - Because donations take up to 8 weeks before they actually make it into our student account, this ensures we have an accurate accounting of future funds for planning purposes. Also, we want to thank you!

### Donation by Check

- Made out to: <u>PRESIDENT AND FELLOWS OF HARVARD COLLEGE</u>
- Ensure check's memo includes mention of "The Harvard Law Latter-day Saints."
- All checks must be processed by the Office of Community, Engagement, Equity and Belonging.
  - Send checks directly to:

The Harvard Law Latter-day Saints

Attn: Allison Patenaude

Harvard Law School – Office of Community, Engagement, Equity and Belonging

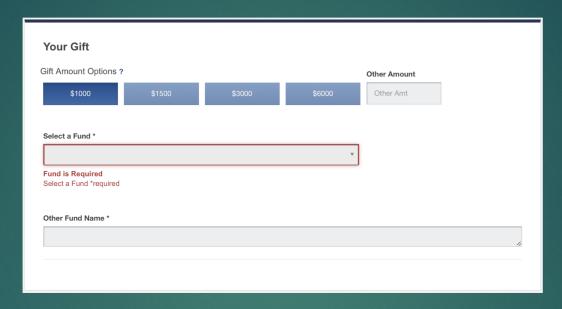
1585 Massachusetts Ave., WCC 3<sup>rd</sup> Floor, Suite 3039

Cambridge, MA 02138

 Email CEEB (<u>ceeb@law.Harvard.edu</u>) to give them notice, clarify the money is a donation to HLLDS, and receive answers to questions you might have.



# Donation by Credit Card



- Follow the instructions on: <a href="https://community.alumni.harvard.edu/give/68521946">https://community.alumni.harvard.edu/give/68521946</a>
- Ensure "The Harvard Law Latter-day Saints" is entered in the <u>Other Fund</u> Name field.
- Email CEEB (<u>ceeb@law.Harvard.edu</u>) to give them notice of the donation and receive answers to any questions you may have.



# Donation by Wire Transfer

- Follow the instructions on:
   https://hls.harvard.edu/content/uploads/2021/09/Harvard-Bank-Wire-Instructions-CEEB.pdf
  - A copy of the wire transfer instruction form is also attached below.
- Ensure "The Harvard Law Latter-day Saints" is entered in the memo field.
- In addition to the email addresses listed in the form, feel free to email CEEB (<a href="mailto:ceeb@law.Harvard.edu">ceeb@law.Harvard.edu</a>) to give them notice of the donation.



# Important Forms

- ▶ See below for:
  - ▶ Wire Transfer Instructions form
  - ► W-9 Tax form





#### President and Fellows of Harvard College Alumni and Development Services

124 Mount Auburn Street, Cambridge, MA 02138 617-495-1750 <u>ADS@harvard.edu</u>

### BANK WIRE INSTRUCTIONS FOR <u>CHARITABLE GIFTS ONLY</u> TO PRESIDENT AND FELLOWS OF HARVARD COLLEGE

Receiving Bank Name:	Bank of America, N.A.
Receiving Bank Address:	100 Federal Street, Boston, MA 02110
	President & Fellows of Harvard
Beneficiary Legal Account Name:	College - RSO Account
Account #:	009429263621
Receiving Bank ACH ABA:	011000138
Receiving Bank Wire ABA:	026009593
Receiving Bank SWIFT Code:	BOFAUS3N
	HLS/CEEB, [Add Donor Last
Memo/Reference:	Name], [Add Gift Designation]

IMPORTANT - To ensure accurate handling, donors should send a confirmation email to ADS@harvard.edu and DonorServices@law.harvard.edu with the following details:

- Donor Name
- Contact Phone Number
- Date the wire was sent
- Name of the originating bank
- Amount of the bank wire
- Was a wiring fee deducted from the wire amount?

**UPDATED BY HLS: 9/17/2021** 

#### Form **W-9**

(Rev. October 2018) Department of the Treasury Internal Revenue Service

### Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do r	not leave this line blank.															
	PRESIDENT AND FELLOWS OF HARVARD COLLEGE																
	2 Business name/disregarded entity name, if different from above																
	Harvard University																
page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.									4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):							
s on	☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trus single-member LLC						Exempt payee code (if any)										
ype	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶																
Print or type. Specific Instructions on page	Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-memb is disregarded from the owner should check the appropriate box for the tax classification of its owner.						the LLC is code (if any)						ting				
Sci.	✓ Other (see instructions)     ►     501(c)3 Corporation							(Applies to accounts maintained outside the U.S.)									
Spe						uester's name and address (optional)											
See	1033 Massachusetts Ave, 2nd Floor																
0)	6 City, state, and ZIP code																
	Cambridge, MA 02138																
- 1	7 List account number(s) here (optional)																
Par	Taxpayer Identification Number (TIN)																
	our TIN in the appropriate box. The TIN provided must match the name	e given on line 1 to avo	oid	Soc	cial se	ecur	ity n	umbe	er								
backu	withholding. For individuals, this is generally your social security numb	oer (SSN). However, fo	ora 🗍					$\neg \tau$	$\neg$	Т	Т	$\neg$	$\top$				
reside	nt alien, sole proprietor, or disregarded entity, see the instructions for Pas, it is your employer identification number (EIN). If you do not have a nu	art I, later. For other					-			-							
TIN, la		imber, see now to get		or or			·		_								
	If the account is in more than one name, see the instructions for line 1. <i>i</i>	Also see What Name a	T	Employer identification number													
Number To Give the Requester for guidelines on whose number to enter.							$\neg$	7	Т	$\neg$							
				0	4	-	2	1	0	3	5	8	0				
Part	II Certification																
	penalties of perjury, I certify that:										V						
	number shown on this form is my correct taxpayer identification number	er (or I am waiting for a	a numbe	r to	be is	ssue	ed to	me)	; and	b							
2. I am Sen	not subject to backup withholding because: (a) I am exempt from back vice (IRS) that I am subject to backup withholding as a result of a failure onger subject to backup withholding; and	(up withholding, or (b)	I have n	ot k	peen	not	fied	by th	ne Ir	terr	nal R d me	leve e th	nue at I am				
	a U.S. citizen or other U.S. person (defined below); and																
	FATCA code(s) entered on this form (if any) indicating that I am exempt	from FATCA reporting	g is corre	ect.													
	cation instructions. You must cross out item 2 above if you have been not					bjed	t to	back	up v	/ithh	noldii	ng b	ecause				
you ha	ve failed to report all interest and dividends on your tax return. For real esta ition or abandonment of secured property, cancellation of debt, contribution nan interest and dividends, you are not required to sign the certification, bu	ite transactions, item 2 ns to an individual retire	does not ement an	t ap	ply. F geme	or r	nort RA),	gage and	inte gene	rest erally	paid v, pa	l, yme	nts				
Sign Here	Signature of U.S. person > San Malen	- [	Date ▶		1	/	2	//	9								
Gei	neral Instructions	• Form 1099-DIV (div funds)	vidends,	inc	ludin	g th	ose	from	sto	cks	or m	nutu	al				
Section noted.	n references are to the Internal Revenue Code unless otherwise	• Form 1099-MISC (various types of income, prizes, awards, or gross															
	e developments. For the latest information about developments I to Form W-9 and its instructions, such as legislation enacted	proceeds)  • Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)															
after t	ney were published, go to www.irs.gov/FormW9.	-		m r	eal e	stat	e tra	nsac	tion	s)							
				proceeds from real estate transactions)  merchant card and third party network transactions)													
An inc	ividual or entity (Form W-9 requester) who is required to file an	• Form 1098 (home mortgage interest), 1098-E (student loan interest),															
identif	ation return with the IRS must obtain your correct taxpayer ication number (TIN) which may be your social security number	1098-T (tuition)  • Form 1099-C (canceled debt)															
	individual taxpayer identification number (ITIN), adoption	• Form 1099-A (acqu	isition or	r ab	ando	nm	ent d	of sec	cure	d pr	oper	ty)					
(EIN),	rer identification number (ATIN), or employer identification number to report on an information return the amount paid to you, or other not reportable on an information return. Examples of information	Use Form W-9 onl alien), to provide you	y if you a	are	a U.S							-	nt				
return	s include, but are not limited to, the following. n 1099-INT (interest earned or paid)	If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,															

later.

# Thank you for your support!

